



PLANNED/ESTATE GIFT: Declaration of Intent

I /We are pleased to share my/our intent to provide for the future of New West Symphony with a legacy gift.

Name (s): _____

Address: _____

City/State/Zip: _____

Phone/email: _____

Signature/s: _____ Date: _____

I/We have named New West Symphony as a beneficiary of a charitable gift in the following estate provisions:

- Will/Living Trust Charitable Remainder Trust
- Retirement Plan Life Insurance Policy Cash Gift in the amount of \$ _____
- * Other (please describe): _____

Approximate amount of gift: \$ _____ % of estate: _____

I/We are directing our support to the following:

- Greatest Need _____
- Other (please describe) _____

I/We have included a copy of the portion of my/our estate document naming New West Symphony as a beneficiary:

- Yes No

I/We would like to be listed as member/s of New West Symphony Legacy Society. Please list me/us as:

I/We do not want to be listed and wish to remain anonymous.

All information is confidential and does not create a binding obligation.

Please return to: New West Symphony

2100 Thousand Oaks Blvd., Suite D, Thousand Oaks, CA 91362

(805) 435 - 2775 / pjones@newwestsymphony.org / TAX ID #: 77-0406042



Patricia Jones