



Laby Harmony Project founder Dr. Margaret Martin with students

HOW DO YOU INCLUDE NEW WEST SYMPHONY IN YOUR ESTATE PLAN?



For details, please contact:

Patricia Jones

Director of Special Initiatives

(805) 435-2775 | pjones@newwestsymphony.org

New West Symphony
2100 Thousand Oaks Blvd., Suite D
Thousand Oaks, CA 91362

New West Symphony is a tax exempt 501(c)(3) charitable organization. Tax ID # 77 - 0406042.

The information is not intended as tax, legal or financial advice. Consult your personal financial advisor for information specific to your situation.

NEW WEST SYMPHONY LEGACY SOCIETY

When you include New West Symphony in your estate plan or as a beneficiary of a gift outside your estate plan, you become a member of a special group of like-minded individuals – a group whose foresight and thoughtfulness will continue to change lives and build a vibrant, culturally rich community in perpetuity.

Let us know your intentions and become a Legacy Society member. Your investment in the Symphony will ensure that the joy of experiencing live music and the benefits of music education, are available to future generations.



805.497.5800
newwestsymphony.org



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A legacy society
for supporters of the
New West Symphony

*Establishing your legacy
through the transformative
power of music*



newwestsymphony.org/legacy-society



MEMBERSHIP & BENEFITS

If you would like to become a member of the New West Symphony Legacy Society, or for more information, please complete and return this form.

Since 1995, the New West Symphony has been attracting diverse, capacity audiences to experience and celebrate the transformative power of live music in Ventura and Los Angeles counties. With your investment, we envision a future in which we serve as a growing hub for music appreciation and education for every child and adult in our community. Your legacy will support:

- **Masterpiece Concert Series** presenting superior-quality musical performances and innovative multi-media presentations and artists.
- **Laby Harmony Project** education program focusing on the healthy growth and development of children through the study, practice, and performance of music.
- **Symphonic Adventures** youth concerts developing children as musical ambassadors of peace, hope and understanding among people of diverse cultures, backgrounds, and beliefs.

In addition, the Symphony provides **lifelong learning and musical performances free of charge** to promote the joy of continuous education through connection to world-class artists.



Becoming a member of the NWS Legacy Society is simple. If you have included the Symphony in your estate plan for any amount or make a cash gift of \$25,000 or more to the endowment, you are eligible for membership. If you have included us in your plans, please let us know so we can recognize you for your generosity. Additionally, you can take advantage of the benefits of being in the Legacy Society, including:

- Invitation to special receptions.
- Priority ticketing and seating (*with \$25,000 or more documented gift value*).
- Invitations to one or more donor special thank you events during the year.
- For irrevocable planned gifts of \$1,000,000 or more, you will enjoy benefits at the annual giving level of \$25,000 or more.
- With your permission, you will be listed in the NWS Legacy Society membership roster and newsletters.
- For Annual Fund donors, you will receive benefits at the next benefit level up from your annual gift.

... and the greatest satisfaction knowing that your gift will serve as an inspiration to others and support a valuable tradition of music in our shared community.



Guest Artists Pinchas Zukerman & Amanda Forsyth performing with New West Symphony.

- I am revising my will or estate plan (or need to) and would like more information on how to make a gift to the New West Symphony to become a member of the NWS Legacy Society.
- I would like to make an outright cash gift to the endowment fund to become a member of the NWS Legacy Society.
- I have already included the New West Symphony Legacy Society in my estate plans and would like to become a member of the NWS Legacy Society.

I have made the following gift/s:

- Bequest
- Life Insurance Gift
- Real Property Gift
- Gift Annuity
- Charitable Remainder Trust
- IRA (or other retirement account)
- Other: _____

NAME _____
 STREET _____
 CITY _____
 STATE/ZIP _____
 PHONE _____
 EMAIL _____

Preferred communication: Phone Email

All inquiries are treated with complete confidentiality. Please return the completed form to:

pjones@newwestsymphony.org
 or to
New West Symphony
Attn: Legacy Giving
2100 Thousand Oaks Blvd, Suite D
Thousand Oaks, CA 91362